

# Notice of Annual General Meeting



## **Renew Holdings plc (“Company”)**

### **Notice of Annual General Meeting**

Notice is hereby given that the fifty ninth Annual General Meeting of the Company will be held at Thorpe Park Hotel, 1150 Century Way, Thorpe Park, Leeds, West Yorkshire LS15 8ZB on Wednesday 30 January 2019 at 11.00am to consider and, if thought fit, pass resolutions 1 to 8 below as ordinary resolutions and resolution 9 below as a special resolution.

The meeting will consider the following business:

### **Routine business**

1. To receive, approve and adopt the Company’s audited financial statements for the year ended 30 September 2018 and the reports of the Directors and auditor thereon.
2. To declare a final dividend for the year ended 30 September 2018 of 6.67p per Ordinary Share in the capital of the Company to be paid on 8 March 2019 to shareholders who appear on the register at the close of business on 1 February 2019.
3. To re-elect David Forbes as a Director of the Company. Mr Forbes retires as a Director in accordance with the Company’s Articles of Association and offers himself for re-election.
4. To re-elect Andries Liebenberg as a Director of the Company. Mr Liebenberg retires as a Director in accordance with the Company’s Articles of Association and offers himself for re-election.  
(Explanatory note: Biographical details of Mr Forbes and Mr Liebenberg are included in the Directors’ Report in the Annual Report and Accounts.)
5. To approve the Remuneration Report for the year ended 30 September 2018.  
(Explanatory note: This is an advisory resolution only.)
6. To appoint KPMG LLP as auditor of the Company.
7. To authorise the Audit Committee of the Board of Directors of the Company to determine the remuneration of the auditor.

## Special business

8. THAT the Directors be and are generally and unconditionally authorised pursuant to and in accordance with Section 551 of the Companies Act 2006 (the "Act") to exercise all the powers of the Company to allot shares or grant rights to subscribe for or to convert any security into shares in the Company up to a nominal amount of £2,509,000 such authority to apply in substitution for all previous authorities pursuant to Section 551 of the Act and to expire at the end of the Annual General Meeting in 2020 or on 30 April 2020 whichever is the earlier (unless renewed, varied or revoked by the Company prior to or on such date) but, in each case, save that the Company may make offers and enter into agreements before this authority expires which would, or might, require shares to be allotted or rights to subscribe for or to convert any security into shares to be granted after this authority ends and the Directors may allot shares or grant such rights pursuant to any such agreement as if this authority had not expired.
9. THAT, subject to the passing of resolution 8 above, the Directors be and are hereby given the general power pursuant to Section 570 of the Act to allot equity securities (as defined by Section 560(1) of the Act) wholly for cash pursuant to the authority given in resolution 8 above, as if Section 561(1) of the Act did not apply to any such allotment, provided that this power shall be limited to the allotment of equity securities:
- (a) in connection with an offer by way of rights issue to holders of Ordinary Shares in proportion (as nearly may be practicable) to their respective holdings of such shares, but subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements, record dates, or any legal or practical problems under the laws of any territory, or the requirements of any regulatory body or stock exchange; and
  - (b) otherwise than in connection with a rights issue, up to an aggregate nominal amount of £376,337.

The power granted by this resolution will expire on 30 April 2020 or, if earlier, the conclusion of the Company's next Annual General Meeting (unless renewed, varied or revoked by the Company prior to or on such date) save that the Company may, before such expiry, make offers or agreements which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of any such offer or agreement notwithstanding that the power conferred by this resolution has expired.

This resolution revokes and replaces all unexercised powers previously granted to the Directors to allot equity securities as if Section 561(1) of the Act did not apply but without prejudice to any allotment of equity securities already made or agreed to be made pursuant to such powers.

By order of the Board



## **S Wyndham-Quin CA**

Company Secretary of Renew Holdings plc  
19 December 2018

Registered Office:  
Renew Holdings plc  
Yew Trees  
Main Street North  
Aberford  
West Yorkshire  
LS25 3AA

Registered in England and Wales No.: 650447

# Notes to the Notice of Annual General Meeting

## Notes

1. A member of the Company must be entered on the Register of Members at close of business on 28 January 2019 (or the date which is two days prior to any adjourned AGM) in order to be entitled to attend and vote at the meeting as a member in respect of those shares.
2. A member entitled to attend and vote at the AGM may appoint one or more proxies (who need not be a member of the Company) to attend and to speak and to vote on his or her behalf whether by show of hands or on a poll. A member can appoint more than one proxy in relation to the meeting, provided that each proxy is appointed to exercise the rights attaching to different shares held by him.
3. Proxy forms and the powers of attorney or other authority, if any, under which they are signed need to be deposited at the office of the Company's registrars, Link Asset Services, PXS, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU not later than 48 hours before the time appointed for the meeting. Shareholders wishing to vote online should go to [www.signalshares.com](http://www.signalshares.com) and follow the instructions. Completion of a proxy or any CREST proxy instruction (as described in paragraph 5 below) will not preclude a shareholder from attending and voting in person at the meeting.
4. A corporation which is a member can appoint one or more corporate representatives who may exercise, on its behalf, all its powers as a member provided that no more than one corporate representative exercises powers over the same share.
5. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed (a) service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

In order for a proxy appointment or instruction made using the CREST service to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with the specifications of CREST's operator, Euroclear UK & Ireland Limited ("Euroclear") and must contain the information required for such instruction, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously appointed proxy, must, in order to be valid, be transmitted so as to be received by the issuer's agent (ID RA10) by 11.00am on 28 January 2019. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Application Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.

CREST members and, where applicable, their CREST sponsors, or voting service providers should note that Euroclear does not make available special procedures in CREST for any particular message. Normal system timings and limitations will, therefore, apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member, or sponsored member, or has appointed a voting service provider, to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service provider(s) are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

6. As at 19 December 2018, the Company's issued share capital consisted of 75,267,507 Ordinary Shares, carrying one vote each. Therefore, the total voting rights in the Company as at such date were 75,267,507.
7. A copy of this notice can be found at [www.renewholdings.com](http://www.renewholdings.com).



**Renew Holdings plc**

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Registered in England & Wales